

## Consolidated Financial Results for the Three Months Ended September 30, 2025 [Japanese GAAP]



October 31, 2025

Company name: OLBA HEALTHCARE HOLDINGS, Inc.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 2689  
 URL: <https://www.olba.co.jp/>  
 Representative: Yohei Maeshima, President CEO  
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 Phone: +81-86-236-1115  
 Scheduled date of commencing dividend payments: -  
 Availability of supplementary briefing material on financial results: Unavailable  
 Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Three Months Ended September 30, 2025 (July 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous year.)

|                                       | Net sales   |     | Operating profit |       | Ordinary profit |        | Profit attributable to owners of parent |       |
|---------------------------------------|-------------|-----|------------------|-------|-----------------|--------|-----------------------------------------|-------|
|                                       | Million yen | %   | Million yen      | %     | Million yen     | %      | Million yen                             | %     |
| Three months ended September 30, 2025 | 30,824      | 6.1 | 258              | (7.3) | 255             | (10.0) | 166                                     | (0.8) |
| September 30, 2024                    | 29,044      | 5.6 | 279              | 11.3  | 284             | 13.8   | 168                                     | (0.2) |

(Note) Comprehensive income: Three months ended September 30, 2025: ¥138 million [(13.7)%]

Three months ended September 30, 2024: ¥160 million [11.4%]

|                                       | Basic earnings per share | Diluted earnings per share |
|---------------------------------------|--------------------------|----------------------------|
|                                       | Yen                      | Yen                        |
| Three months ended September 30, 2025 | 28.14                    | —                          |
| September 30, 2024                    | 28.42                    | —                          |

### (2) Consolidated Financial Position

|                          | Total assets | Net assets  | Equity ratio |
|--------------------------|--------------|-------------|--------------|
|                          | Million yen  | Million yen | %            |
| As of September 30, 2025 | 46,510       | 11,905      | 25.6         |
| As of June 30, 2025      | 45,871       | 12,255      | 26.7         |

(Reference) Equity: As of September 30, 2025: ¥11,905 million

As of June 30, 2025: ¥12,255 million

## 2 Dividends

|                                                | Annual dividends   |                    |                    |              |              |
|------------------------------------------------|--------------------|--------------------|--------------------|--------------|--------------|
|                                                | 1st<br>quarter-end | 2nd<br>quarter-end | 3rd<br>quarter-end | Year-end     | Total        |
| Fiscal year ended June 30, 2025                | Yen<br>—           | Yen<br>0.00        | Yen<br>—           | Yen<br>80.00 | Yen<br>80.00 |
| Fiscal year ending June 30, 2026               | —                  |                    |                    |              |              |
| Fiscal year ending June 30, 2026<br>(Forecast) |                    | 0.00               | —                  | 80.00        | 80.00        |

(Note) Revision to the forecast for dividends announced most recently: None

## 3 Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

(% indicates changes from the previous corresponding period.)

|            | Net sales   |     | Operating profit |       | Ordinary profit |       | Profit attributable<br>to owners of parent | Basic earnings<br>per share |
|------------|-------------|-----|------------------|-------|-----------------|-------|--------------------------------------------|-----------------------------|
|            | Million yen | %   | Million yen      | %     | Million yen     | %     | Million yen                                | Yen                         |
| First half | 63,302      | 4.4 | 793              | (1.8) | 757             | (8.1) | 475                                        | 80.20                       |
| Full year  | 127,978     | 4.3 | 2,000            | 1.0   | 1,928           | (1.7) | 1,321                                      | 223.04                      |

(Note) Revision to the financial results forecast announced most recently: None

### Notes:

- (1) Significant changes in the scope of consolidation during the period under review: None  
Newly consolidated: None (Company Name) None; Removed from consolidation: None (Company Name) None
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes in accounting policies due to the revision of accounting standards: None
  - 2) Changes in accounting policies other than 1) above: None
  - 3) Changes in accounting estimates: None
  - 4) Retrospective restatement: None
- (4) Total number of issued shares (common stock)
  - 1) Total number of issued shares at the end of the period (including treasury stock):  
September 30, 2025: 6,250,000 shares  
June 30, 2025: 6,250,000 shares
  - 2) Total number of treasury stock at the end of the period:  
September 30, 2025: 321,972 shares  
June 30, 2025: 325,372 shares
  - 3) Average number of shares during the period:  
Three months ended September 30, 2025: 5,926,578 shares  
Three months ended September 30, 2024: 5,913,911 shares

As of September 30, 2025, 251,700 shares of the Company's stock held by the Board Benefit Trust were included in treasury stock.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Explanation of the proper use of financial results forecast and other notes

The figures forecasted above are based on information that is available as of the date of publication of this document, and contain a wide range of uncertain factors. Actual results may differ significantly from these figures due to factors such as changes in the business environment.

## 2. Quarterly Consolidated Financial Statements and Principal Notes

### (1) Quarterly Consolidated Balance Sheets

(Thousand yen)

|                                                                      | As of June 30, 2025 | As of September 30, 2025 |
|----------------------------------------------------------------------|---------------------|--------------------------|
| <b>Assets</b>                                                        |                     |                          |
| Current assets                                                       |                     |                          |
| Cash and deposits                                                    | 3,470,220           | 2,564,304                |
| Notes and accounts receivable - trade, and contract assets           | 23,146,435          | 23,304,760               |
| Electronically recorded monetary claims - operating                  | 3,208,986           | 3,203,134                |
| Merchandise                                                          | 6,417,099           | 7,000,557                |
| Other                                                                | 680,891             | 549,647                  |
| Total current assets                                                 | 36,923,634          | 36,622,404               |
| Non-current assets                                                   |                     |                          |
| Property, plant and equipment                                        | 5,504,334           | 6,430,037                |
| Intangible assets                                                    |                     |                          |
| Other                                                                | 625,506             | 658,870                  |
| Total intangible assets                                              | 625,506             | 658,870                  |
| Investments and other assets                                         | 2,817,736           | 2,798,855                |
| Total non-current assets                                             | 8,947,578           | 9,887,763                |
| Total assets                                                         | 45,871,212          | 46,510,167               |
| <b>Liabilities</b>                                                   |                     |                          |
| Current liabilities                                                  |                     |                          |
| Notes and accounts payable - trade                                   | 18,412,143          | 19,210,536               |
| Electronically recorded obligations - operating                      | 8,630,861           | 7,569,974                |
| Short-term borrowings                                                | 400,080             | 2,050,080                |
| Income taxes payable                                                 | 491,090             | 69,941                   |
| Provision for bonuses for directors (and other officers)             | —                   | 5,532                    |
| Provision for bonuses                                                | 43,189              | 86,457                   |
| Other                                                                | 1,844,381           | 1,922,860                |
| Total current liabilities                                            | 29,821,745          | 30,915,383               |
| Non-current liabilities                                              |                     |                          |
| Long-term borrowings                                                 | 1,516,580           | 1,416,560                |
| Provision for share awards for directors (and other officers)        | 307,323             | 318,405                  |
| Provision for retirement benefits for directors (and other officers) | 2,450               | —                        |
| Retirement benefit liability                                         | 523,070             | 531,954                  |
| Long-term accounts payable - other                                   | 121,600             | 122,787                  |
| Other                                                                | 1,322,806           | 1,299,676                |
| Total non-current liabilities                                        | 3,793,829           | 3,689,384                |
| Total liabilities                                                    | 33,615,575          | 34,604,768               |

(Thousand yen)

|                                                       | As of June 30, 2025 | As of September 30, 2025 |
|-------------------------------------------------------|---------------------|--------------------------|
| Net assets                                            |                     |                          |
| Shareholders' equity                                  |                     |                          |
| Share capital                                         | 607,750             | 607,750                  |
| Capital surplus                                       | 329,415             | 329,415                  |
| Retained earnings                                     | 11,382,644          | 11,055,020               |
| Treasury shares                                       | (551,294)           | (545,632)                |
| Total shareholders' equity                            | 11,768,515          | 11,446,552               |
| Accumulated other comprehensive income                |                     |                          |
| Valuation difference on available-for-sale securities | 160,505             | 147,737                  |
| Foreign currency translation adjustment               | (4,181)             | (9,006)                  |
| Remeasurements of defined benefit plans               | 330,797             | 320,115                  |
| Total accumulated other comprehensive income          | 487,121             | 458,846                  |
| Non-controlling interests                             | —                   | —                        |
| Total net assets                                      | 12,255,637          | 11,905,399               |
| Total liabilities and net assets                      | 45,871,212          | 46,510,167               |

(2) Quarterly Consolidated Statements of Income and Comprehensive Income  
Quarterly Consolidated Statements of Income  
Three Months Ended September 30

|                                                     | (Thousand yen)                                   |                                                  |
|-----------------------------------------------------|--------------------------------------------------|--------------------------------------------------|
|                                                     | For the three months ended<br>September 30, 2024 | For the three months ended<br>September 30, 2025 |
| Net sales                                           | 29,044,306                                       | 30,824,228                                       |
| Cost of sales                                       | 25,780,074                                       | 27,448,699                                       |
| Gross profit                                        | 3,264,232                                        | 3,375,529                                        |
| Selling, general and administrative expenses        | 2,985,202                                        | 3,116,738                                        |
| Operating profit                                    | 279,030                                          | 258,791                                          |
| Non-operating income                                |                                                  |                                                  |
| Interest income                                     | 335                                              | 1,073                                            |
| Insurance claim income                              | 435                                              | 365                                              |
| Foreign exchange gains                              | —                                                | 7,280                                            |
| Gain on investments in investment partnerships      | 6,394                                            | —                                                |
| Commission income                                   | 206                                              | 371                                              |
| Electricity sale income                             | 2,434                                            | 2,826                                            |
| Subsidy income                                      | 880                                              | 750                                              |
| Other                                               | 3,619                                            | 1,604                                            |
| Total non-operating income                          | 14,306                                           | 14,272                                           |
| Non-operating expenses                              |                                                  |                                                  |
| Interest expenses                                   | 7,133                                            | 11,512                                           |
| Electricity sale expenses                           | 1,158                                            | 1,122                                            |
| Other                                               | 630                                              | 4,446                                            |
| Total non-operating expenses                        | 8,922                                            | 17,081                                           |
| Ordinary profit                                     | 284,413                                          | 255,982                                          |
| Extraordinary losses                                |                                                  |                                                  |
| Loss on retirement of property, plant and equipment | 22                                               | 1,301                                            |
| Total extraordinary losses                          | 22                                               | 1,301                                            |
| Profit before income taxes                          | 284,391                                          | 254,680                                          |
| Income taxes - current                              | 60,988                                           | 58,349                                           |
| Income taxes - deferred                             | 55,334                                           | 29,576                                           |
| Total income taxes                                  | 116,323                                          | 87,926                                           |
| Profit                                              | 168,068                                          | 166,754                                          |
| Profit attributable to non-controlling interests    | —                                                | —                                                |
| Profit attributable to owners of parent             | 168,068                                          | 166,754                                          |

Quarterly Consolidated Statements of Comprehensive Income  
Three Months Ended September 30

(Thousand yen)

|                                                                | For the three months ended<br>September 30, 2024 | For the three months ended<br>September 30, 2025 |
|----------------------------------------------------------------|--------------------------------------------------|--------------------------------------------------|
| Profit                                                         | 168,068                                          | 166,754                                          |
| Other comprehensive income                                     |                                                  |                                                  |
| Valuation difference on available-for-sale securities          | 3,695                                            | (12,767)                                         |
| Foreign currency translation adjustment                        | (1,984)                                          | (4,825)                                          |
| Remeasurements of defined benefit plans, net of tax            | (9,273)                                          | (10,682)                                         |
| Total other comprehensive income                               | (7,562)                                          | (28,275)                                         |
| Comprehensive income                                           | 160,506                                          | 138,478                                          |
| Comprehensive income attributable to                           |                                                  |                                                  |
| Comprehensive income attributable to owners of parent          | 160,506                                          | 138,478                                          |
| Comprehensive income attributable to non-controlling interests | —                                                | —                                                |